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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Legend Fortune Limited

(incorporated in British Virgin Islands with limited liability)
(the “**Issuer**”)

U.S.\$600,000,000 1.375 per cent. Guaranteed Notes due 2024

(the “**Notes**”)

(**Stock Code: 40696**)

issued under

U.S.\$2,000,000,000 Medium Term Note Programme

(the “**Programme**”)

unconditionally and irrevocably guaranteed by



CMB International Capital Corporation Limited

(招銀國際金融有限公司)

(incorporated in Hong Kong with limited liability)

(the “**Guarantor**”)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

**CMB
International**

**CMB Wing
Lung Bank
Limited**

**Bank of
Communications**

**China
Construction
Bank (Asia)**

**Standard
Chartered
Bank**

Joint Lead Managers and Joint Bookrunners

**Agricultural Bank of
China Limited Hong
Kong Branch**

**China Merchants
Securities (HK)**

**China Minsheng
Banking Corp., Ltd.,
Hong Kong Branch**

**China PA Securities
(Hong Kong)
Company Limited**

**Haitong
International**

**Industrial Bank Co.,
Ltd. Hong Kong
Branch**

**Nanyang
Commercial Bank**

OCBC Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 21 May 2021 in relation to the Programme and the pricing supplement dated 25 May 2021 in relation to the Notes. Permission for the listing of, and dealing in, the Notes is expected to become effective on 3 June 2021.

Hong Kong, 2 June 2021

As at the date of this announcement, the directors of the Issuer are Ms. Gao Yiwen and Ms. Chen Yin.

As at the date of this announcement, the directors of the Guarantor are Mr. Tian Huiyu, Mr. Zhao Ju, Mr. Zhu Qi, Mr. Zhang Cheng, Mr. Peng Jiawen, Mr. Xu Xiaosong, Mr. Chan Ka Keung Ceajer, Mr. Lu Zhengfei and Mr. Ding Yibing.