

Change of Account Information 客户资料更新

To 致 ☒ CMBI (Singapore) Pte Ltd ("CMBISG")
招銀国际有限公司

- Please complete and return the form to 8 Marina Square, Tower 1, #32-01 Singapore 018960
- For item 1-6, 10 and 11, please provide supporting documents (e.g. Deed poll, old and renewed ID/Passport, address proof etc.) 就更改第 1-6, 10 及 11 项, 请提供证明档 (如改名契、新旧身份证、护照或地址证明等)

Account Number 帐户号码: _____

Account Name 账户名称: _____

A. Change of Personal Particulars 更改个人资料

1	Name in English 英文姓名		
2	Name in Chinese 中文姓名		
3	Identity Document Types 身份证明文件类别	<input type="checkbox"/> ID card 身份证 <input type="checkbox"/> Passport 护照 <input type="checkbox"/> Others 其他:	
4	ID/ Passport No 身份证明文件号码		
5	Place of Issue 签发地		
6	Nationality 国籍		
7	Education Level 教育程度	<input type="checkbox"/> Primary or below 小学或以下 <input type="checkbox"/> Secondary or post-secondary 中学或专上学院 <input type="checkbox"/> University or above/professional qualifications (not related to Economics/Finance) 大学或以上/专业资格 (非财经学科相关) <input type="checkbox"/> University or above/professional qualifications (related to Economics/Finance) 大学或以上/专业资格 (跟财经学科相关)	
8	Residential Address 住宅地址		
9	Correspondence Address 通讯地址	<input type="checkbox"/> Same as Residential Address 与住宅地址相同 <input type="checkbox"/> Registered Address 注册地址 <input type="checkbox"/> Business Address 办公室地址 <input type="checkbox"/> Other 其他	
10	Registered Address 注册地址		
11	Business Address 办公室地址		
12	E-mail Address 电子邮箱	<input type="checkbox"/> Add 新增 <input type="checkbox"/> Change 更改	<input type="checkbox"/> This E-mail address will be registered to receive notification on system login, trade execution and password reset if you have subscribed for the online trading service. 如有开通网上交易服务, 此电子邮箱将登记用作接收系统登入、交易执行及变更密码通知。
13	Tel. No. 住宅电话	<input type="checkbox"/> Add 新增 <input type="checkbox"/> Change 更改	+Country Code-Area Code-Phone Number +国家代码-地区代码-电话号码
14	Mobile 手提电话	<input type="checkbox"/> Add 新增 <input type="checkbox"/> Change 更改	+Country Code-Area Code-Phone Number +国家代码-地区代码-电话号码
		<input type="checkbox"/> This Mobile will be registered to receive 2FA One-Time Password if you have subscribed for the online trading service. 如有开通网上交易服务, 电话号码将登记用作接收双重认证的一次性密码。	
15	Tel. No. (Office) 办公室电话	<input type="checkbox"/> Add 新增 <input type="checkbox"/> Change 更改	+Country Code-Area Code-Phone Number +国家代码-地区代码-电话号码
16	Fax No. (Office) 办公室传真	<input type="checkbox"/> Add 新增 <input type="checkbox"/> Change 更改	+Country Code-Area Code-Phone Number +国家代码-地区代码-电话号码

17	Mode of Communication 通讯方式 (Including clients statement and client notices 包括客户结单及所有通讯) (Select one only 只可选取一项)	<input type="checkbox"/> Correspondence Address 通讯地址 <input type="checkbox"/> Email Address 电子邮箱	
18	Employment Status 就业状况	<input type="checkbox"/> Employed 受雇 <input type="checkbox"/> Self-employed 自雇 <input type="checkbox"/> Retired 退休 <input type="checkbox"/> Housewife 家庭主妇 <input type="checkbox"/> Others 其他:	
19	Name of Employer 雇主名称		
20	Occupation 行业		
21	Position 职位		
22	Years of Service 服务年数		
23	Annual Income (SGD) 年收入 (新加坡元)	<input type="checkbox"/> below \$50,000 以下 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$200,000 <input type="checkbox"/> \$200,001 and above 及以上	<input type="checkbox"/> below \$50,000 以下 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$200,000 <input type="checkbox"/> \$200,001 and above 及以上
24	Source of Funds 资金来源	<input type="checkbox"/> Salary 薪金 <input type="checkbox"/> Income Accumulation 收入累积 <input type="checkbox"/> Commission/Business Income 佣金/营业收入 <input type="checkbox"/> Pension/Reserve 退休金/储备金 <input type="checkbox"/> Return on Investment 投资收益 <input type="checkbox"/> Others 其他: _____	<input type="checkbox"/> Salary 薪金 <input type="checkbox"/> Income Accumulation 收入累积 <input type="checkbox"/> Commission/Business Income 佣金/营业收入 <input type="checkbox"/> Pension/Reserve 退休金/储备金 <input type="checkbox"/> Return on Investment 投资收益 <input type="checkbox"/> Others 其他: _____
25	Source of Wealth 财富来源	<input type="checkbox"/> Salary and/or Bonus 受僱薪金及或花紅 <input type="checkbox"/> Investment/Saving 投資/儲蓄 <input type="checkbox"/> Sale of Property/Investment/Assets 售賣物業/投資/資產 <input type="checkbox"/> Inheritance 承繼遺產 <input type="checkbox"/> Other 其他	<input type="checkbox"/> Salary and/or Bonus 受僱薪金及或花紅 <input type="checkbox"/> Investment/Saving 投資/儲蓄 <input type="checkbox"/> Sale of Property/Investment/Assets 售賣物業/投資/資產 <input type="checkbox"/> Inheritance 承繼遺產 <input type="checkbox"/> Other 其他
26	Residential Status 住屋	<input type="checkbox"/> Owned Property 自置物業 <input type="checkbox"/> Quarters 宿舍 <input type="checkbox"/> Mortgaged, outstanding amount 按揭物業, 結欠: _____ <input type="checkbox"/> Rented, monthly rent 租用物業, 每月租金: _____ <input type="checkbox"/> Others 其他: _____	

B. General Information 一般資料

27	You are now an employee of China Merchants Bank. 你現在為招商銀行的僱員。	<input type="checkbox"/> Yes 是
28	You are now related to an employee of CMBI Group. 你現在為招銀國際集團僱員的親屬。	<input type="checkbox"/> Yes 是
29	You are now a U.S. citizen, a green card holder or residing in the U.S. 你現在為美國公民、綠卡持有人或居住於美國。	<input type="checkbox"/> Yes 是 Please provide a Form W-9 Form. 請提供W-9表格。

C. Securities Service 證券服務

<input type="checkbox"/> Hong Kong Stocks 港股 <input type="checkbox"/> US Stocks 美股 <input type="checkbox"/> Other International Stock Markets, please specify: 其他國際股票市場, 請註明: _____ <input type="checkbox"/> Bonds, Funds, Over-the-counter Derivatives and Structured Products 債券、基金、場外衍生工具和結構性產品	<input type="checkbox"/> Shanghai-Hong Kong Stock Connect 滬港通 <input type="checkbox"/> Shanghai B-shares 上海B股	<input type="checkbox"/> Shenzhen-Hong Kong Stock Connect 深港通 <input type="checkbox"/> Shenzhen B-shares 深圳B股
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D. Settlement Account Information 結算賬戶信息

Banking Accounts (bank accounts under client name) 銀行賬戶 (客戶名下的銀行賬戶)	
Name of Bank/ Account No.1 銀行名稱/賬戶1: _____/_____	(SGD新元/USD美元/CNY人民幣/MTC多種貨幣)
Name of Bank/ Account No.2 銀行名稱/賬戶2: _____/_____	(SGD新元/USD美元/CNY人民幣/MTC多種貨幣)

E. Reactive Dormant Account 重啟不動戶

<input type="checkbox"/> Reactivate Dormant Account 重啟不動戶 Reason for reactivation 重啟賬戶原因: _____ I/We agree that the above request is subject to CMBI approval. 本人/我等同意上述要求需經招銀國際審批。
<input type="checkbox"/> I/We confirm that there is no change of account information. 本人/我等確認帳戶資料沒有更新。

F. Withdrawal from being treated as an accredited investor 撤回被視為專業投資者

<input type="checkbox"/> I request to withdraw from being treated as an accredited investor. 本人/我等撤回被視為「專業投資者」資格。
Should you wish to opt-out of your AI status, please complete the Opt-Out Letter. You may request a copy of the Opt-Out Letter from your RM.

G. Other 其他

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I/We confirm that all the information provided in or otherwise in connection with this form is, and in respect of any information provided hereafter, shall be, at the time of provision, true, accurate, complete and up-to-date and in compliance with all applicable legal and regulatory requirements.
本人/我等确认本人/我等现时及其后于此表格或与其有关所提供之资料皆为真实、准确、完整、最新及遵从所有适用的法律和监管要求。

I/We agree that CMBISG shall not be held responsible for any delay or failure in effecting my/our above instruction where such delay or failure is attributable (whether directly or indirectly) to any cause beyond CMBISG’s control and under no circumstances shall CMBISG be responsible to me/us for any consequential or indirect losses arising out of or in connection with its carrying out or otherwise of my/our above instruction.
本人/我等明白当招银国际执行本人以上的指示时，若遇到任何非招银国际所控制的情况而（直接或间接）无法执行该指示，招银国际毋须负责。另外，因执行或不能执行本人/我等上述的指示而引致的任何相应或间接的损失，招银国际毋须对本人/我等负责。

Signature 签署 ✓		Date 日期
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For Internal Use Only		
COB	Input By	Checked By